



6 September 2013

**MS. JANET A. ENCARNACION**

Head, Disclosure Department  
Philippine Stock Exchange,  
**Philippine Stock Exchange Plaza**  
Ayala Triangle, Ayala Avenue, Makati City

**SUBJECT: ORIENTAL PENINSULA RESOURCES GROUP INC  
BOARD MEETING**

Dear Ms. Encarnacion,

In compliance with the Philippine Stock Exchange (“Exchange”) Revised Disclosure Rules, please be advised that in Oriental Peninsula Resources Group, Inc.’s (“The Company”) Board of Directors Meeting held on September 6, 2013, the Board discussed and approved the investment of Xinhua Developments Limited (“Xinhua”) in the Company replacing King Crown Group Limited (“King Crown”), a previously disclosed investor, the details of which are as follows:

<b>Name of Investor</b>	<b>Amount</b>	<b>Number of Shares</b>	<b>Subscription Price per Share</b>
Xinhua Developments Limited	P150,000,000.00	150,000,000.00	P1.00

The Company shall immediately provide a disclosure to the Exchange as soon as all the definitive agreements in connection thereto have been executed.

Very truly yours,

**Atty. Jose Marie E. Fabella**  
Corporate Secretary /  
Alternate Corporate Information and  
Compliance Officer