



5 August 2013

MS. JANET A. ENCARNACION

Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

SUBJECT: RESULTS OF THE 2013 ANNUAL STOCKHOLDERS' MEETING

Dear Ms. Encarnacion,

We advise that during the Annual Stockholders' Meeting of Oriental Peninsula Resources Group, Inc. (the "Corporation") held this 5 August 2013, the following were elected directors for the ensuing year:

- (1) Caroline L. Tanchay
- (2) David Attewill
- (3) Irving Lin
- (4) Alonzo C. Espanola
- (5) Fernando B. Esguerra
- (6) Elvira Chan – Independent Director
- (7) Evelyn Tan Thai – Independent Director
- (8) Ferdinand M. Pallera

On the said meeting, the following matters were approved and/or ratified by the stockholders:

- a. Approval of the Minutes of the Annual Stockholders Meeting held on June 28, 2012
- b. President's Report and Adoption of 2012 Audited Financial Statements
- c. Increase of capital stock up to Php10B via conversion of 850M pesos worth of advances to equity and delegation to the Board of Directors the determination of the exact increase and the conversion price per share subject to and in compliance with existing laws, rules and regulations
- d. Ratification of Board of Directors approval regarding Php500M private placement
- e. Ratification of Board of Directors approval regarding transfer of liability from Citinickel Mines & Development Corporation to Oriental Peninsula Resources Group Inc. re Citimax Group Inc.'s advances and conversion thereof to equity in Oriental Peninsula Resources Group, Inc.
- f. Issuance of shares subject to items d and e and listing thereof in the Philippine Stock Exchange
- g. Approval of the majority of the minority to waive the requirement of rights or public offering regarding the following:
 - a. Transactions resulting to the issuance by a listed company of new voting shares to any party or to any persons acting in concert amounting to at least ten percent (10%) but not more than thirty-five percent (35%) of the total issued and

ORIENTAL PENINSULA RESOURCES GROUP INC.

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outstanding capital stock of the issuer through a single or creeping transaction within a twelve (12) month period from the initial disclosure. Such transactions may include private placements, share swaps, property for share swaps, or conversion of securities to equity.

b. Listing of shares subscribed by Related Parties as defined by the Revised Listing Rules of the Philippine Stock Exchange.

h. Appointment of RR Tan and Associates as External Auditors for 2013.

During the organizational meeting of the new Board following the stockholders' meeting, the following were elected:

Caroline L. Tanchay	-	Chairman of the Board, President and CEO
Jose Marie E. Fabella	-	Corporate Secretary
Miguel De Regla	-	Chief Financial Officer
Amor Dionisio	-	Treasurer

The Board then elected the following committee members:

REMUNERATION COMMITTEE

Evelyn Tan Thai – Chairman
Ferdinand M. Pallera
Irving Lin

AUDIT COMMITTEE

Elvira Chan - Chairman
Alonzo C. Espanola
Fernando B. Esguera

NOMINATION COMMITTEE

Elvira Chan - Chairman
Alonzo C. Espanola
Fernando B. Esguera

The Board likewise approved the following actions:

1. Appointment of Atty. Jose Marie E. Fabella as Alternate Corporate Information and Compliance Officer and appointment of Ms. Connie A. Minoza as the Corporation's Corporate Information and Compliance Officer.

Very truly yours,

Atty. Jose Marie E. Fabella
Corporate Secretary / Alternate
Corporate Information and
Compliance Officer