



# C I R C U L A R

**T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .**

**Company: Oriental Peninsula Resources Group, Inc.**

**Report Date: July 16, 2013**

Further to Circular No. 5440-2013 dated July 1, 2013, Oriental Peninsula Resources Group, Inc. ("ORE") furnished the Exchange a copy of its SEC Form 20-IS (Definitive Information Statement) in connection with its Annual Meeting of Stockholders, which will be held on August 5, 2013 at 7:00AM at the Board Room No. 2, Dusit Hotel, Makati City.

As previously announced, "(t)he record date for the determination of the stockholders entitled to notice of, and to vote at, said meeting is fixed at the close of business hours on July 9, 2013."

Attached is a copy of ORE's Definitive Information Statement for your reference.

For the information and guidance of the investing public.