



C I R C U L A R

T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .

Company: Oriental Peninsula Resources Group, Inc.

Report Date: July 01, 2013

Further to Circular No. 5156-2013 dated June 24, 2013, Oriental Peninsula Resources Group, Inc. ("ORE") furnished the Exchange a copy of its SEC Form 20-IS (Preliminary Information Statement) in connection with its Annual Stockholders' Meeting, which will be held on August 5, 2013 at 2:00PM at Room 3 Mezzanine Dusit Hotel, Makati City.

As previously announced, "(t)he record date for the determination of the stockholders entitled to notice of, and to vote at, said meeting is fixed at the close of business hours on July 9, 2013."

Attached is a copy of ORE's Preliminary Information Statement for your reference.

For the information and guidance of the investing public.