



CIRCULAR

The Philippine Stock Exchange, Inc.

<input checked="" type="checkbox"/>	Disclosures	<input checked="" type="checkbox"/>	Stockholders' Meeting	Others:	<u>Trading Halt</u>
<input type="checkbox"/>	Dividend Notice	<input type="checkbox"/>	SEC / Gov't Issuance		
<input type="checkbox"/>	Stock Rights Notice	<input type="checkbox"/>	Transfer Agent's Notice		

To : **THE INVESTING PUBLIC AND TRADING PARTICIPANTS**

Company : **ORIENTAL PENINSULA RESOURCES GROUP, INC.**
Trading Halt

Date : **June 24, 2013**

Oriental Peninsula Resources Group, Inc. ("ORE" or the "Company") submitted to the Exchange the attached disclosure dated June 24, 2013, which stated, among others, that:

. . . in Oriental Peninsula Resources Group, Inc.'s ("The Company") Board of Directors Meeting held on June 24, 2013, the following matters were discussed and approved:

. . . .

- b. Approval of Investments from King Crown Group Limited and Fuying Holdings Limited to subscribe up to Two Hundred Million Pesos (PhP200,000,000.00) and Three Hundred Million Pesos (PhP300,000,000.00) worth of primary shares respectively at a subscription price of One Peso (PhP1.00) per share;

. . . .

Please be advised that the above-mentioned transaction is deemed covered by the Rule on Additional Listing of Securities, which provides that:

SECTION 1. Rule on Additional Listing of Shares – The Rule shall apply to transactions resulting into issuance by a listed company ("Issuer") of new voting shares to any party or to any persons acting in concert ("Subscriber/s") amounting to **at least ten percent (10%) but not more than thirty-five percent (35%)** of the total issued and outstanding capital stock of the Issuer

Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
Tel. No. 688-7561/688-7508	Tel. No. 688-7541	Tel. No. 688-7510	Tel. No. 688-7480	Tel. No. 688-7534	Tel. No. 688-7411



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through a single or creeping transactions within a period of twelve (12) months from the initial disclosure. Such transactions may include private placements, share swaps, property-for-share swaps, or conversion of securities into equity.

....

SECTION 3. Trading Halt – The trading of the shares of the Issuer shall be halted for one (1) hour upon announcement or disclosure of any information leading to the transaction(s). Another one (1) hour trading halt shall be implemented upon dissemination of the Comprehensive Corporate Disclosure required herewith.

....

Given the foregoing, the Exchange will implement a one (1) hour trading halt on ORE shares tomorrow, June 25, 2013, which will commence at 9:00AM and will be lifted at 10:00AM.

The Exchange will inform the Trading Participants and the investing public of further developments on the matter.

For your information and guidance.

(Original Signed)
JANET A. ENCARNACION
 Head, Disclosure Department

Noted by:

(Original Signed)
MARSHA M. RESURRECCION
 Head, Issuer Regulation Division

Controllership / Treasury	Market Regulation Division	Issuer Regulation Division	Information Technology Division	Capital Markets Dev't Division	COO / OGC
Tel. No. 688-7561/688-7508	Tel. No. 688-7541	Tel. No. 688-7510	Tel. No. 688-7480	Tel. No. 688-7534	Tel. No. 688-7411



24 June 2013

MS. JANET A. ENCARNACION

Head, Disclosure Department
Philippine Stock Exchange,
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

**SUBJECT: ORIENTAL PENINSULA RESOURCES GROUP INC
BOARD MEETING**

Dear Ms. Encarnacion,

In compliance with the Philippine Stock Exchange (“Exchange”) Revised Disclosure Rules, please be advised that in Oriental Peninsula Resources Group, Inc.’s (“The Company”) Board of Directors Meeting held on June 24, 2013, the following matters were discussed and approved:

- a. Minutes of the last Board of Directors meeting;
- b. Approval of Investments from King Crown Group Limited and Fuying Holdings Limited to subscribe up to Two Hundred Million Pesos (PhP200,000,000.00) and Three Hundred Million Pesos (PhP300,000,000.00) worth of primary shares respectively at a subscription price of One Peso (PhP1.00) per share;
- c. To obtain the approval of the majority of the minority shareholders on the waiver of the requirement, if any, to conduct a rights or a public offering with respect to the following:
 - a. Transactions resulting to the issuance by a listed company of new voting shares to any party or to any persons acting in concert amounting to at least ten percent (10%) but not more than thirty-five percent (35%) of the total issued and outstanding capital stock of the issuer through a single or creeping transaction within a twelve (12) month period from the initial disclosure. Such transactions may include private placements, share swaps, property for share swaps, or conversion of securities to equity; and



- b. Listing of shares subscribed by Related Parties as defined by the Revised Listing Rules of the Philippine Stock Exchange.
- d. Assignment of wholly owned subsidiary Citinickel Mines and Development Corporation's obligation to settle the contract price under the Contract for the Construction and Development of Mine-site Stockpile Area, Access Road and Jetty for its Mining Operations at Palawan with Citimax Group, Inc. to the Company;
- e. Amendment to the Company's Articles of Incorporation for the purpose of increasing the authorized capital stock from Two Billion Pesos (PhP 2,000,000,000.00) up to an amount to be determined by the Board of Directors ("Board") not exceeding Ten Billion Pesos (PhP 10,000,000,000.00);
- f. Setting the date of the Company's Annual Stockholders' Meeting to August 5, 2013 and the close of business on July 9, 2013 as the record date for the determination of the stockholders entitled to notice of the said meeting and any adjournment thereof, and to attend and vote thereat;
- g. Filing of a Preliminary Information Statement and Definitive Information Statement with the Securities and Exchange Commission and disclosure thereof with the Philippine Stock Exchange.

Very truly yours,

Atty. Jose Marie E. Fabella
Assistant Corporate Secretary /
Alternate Corporate Information and
Compliance Officer