



# C I R C U L A R

**T h e P h i l i p p i n e S t o c k E x c h a n g e , I n c .**

**Company: Oriental Peninsula Resources Group, Inc.**

**Report Date: May 28, 2013**

Further to Circular No. 4234-2013 dated May 23, 2013, Oriental Peninsula Resources Group, Inc. ("ORE" or the "Company") furnished the Exchange a copy of SEC Form 23-A (Initial Statement of Beneficial Ownership of Securities) of Atty. Jose Marie E. Fabella, which reported his shareholdings in connection with his appointment as Assistant Corporate Secretary, Alternate Corporate Information Officer and Compliance Officer of the Company on May 23, 2013.

Attached is a copy of the SEC Form 23-A for your reference.

For your information.