



9 July 2013

Philippine Stock Exchange, Inc.  
3/F The Philippine Stock Exchange Plaza.  
Ayala Triangle, Ayala Avenue  
Makati City


Attention: MS. JANET A. ENCARNACION  
Head, Disclosure Department

Gentlemen:

Attached is the report on Public Ownership of ORIENTAL PENINSULA RESOURCES GROUP, INC. as of 30 June 2013.

Submitted by:

**ORIENTAL PENINSULA RESOURCES GROUP, INC.**

  
**JOSEPHINE JOY D. CAÑEBA**  
Corporate Secretary

**ORIENTAL PENINSULA RESOURCES GROUP, INC.**

Computation of Public Ownership as of June 30, 2013

	Number of Shares			
	A	B	Total	
<b>Number of Issued Shares</b>	1,452,000,005		1,452,000,005	
Less: Number of Treasury Shares (if any)	0		0	
<b>Number of Outstanding Shares</b>	1,452,000,005		1,452,000,005	
<b>Less:</b>				
	<b>% to total</b>			
	<b>I/O Shares</b>	<b>A</b>	<b>B</b>	<b>Total</b>
<b>Directors</b>				
Caroline L. Tanchay				
Direct	0.0689%	1,000,000		1,000,000
Indirect				
David Attewill				
Direct	0.0000%	1		1
Indirect				
Irving Lin				
Direct	0.0000%	1		1
Indirect				
Alonzo C. Española				
Direct	0.0000%	1		1
Indirect				
Fernando B. Esguerra				
Direct	0.0034%	50,000		50,000
Indirect				
Elvira Chan				
Direct	0.0000%	1		1
Indirect				
Evelyn Tan Thai				
Direct	0.0000%	1		1
Indirect				
<b>Sub-Total</b>	<b>0.0723%</b>	<b>1,050,005</b>	<b>0</b>	<b>1,050,005</b>
<b>Officers</b>				
Amor L. Dionisio				
Direct	0.0000%	0		0
Indirect				
Miguel De Regla				
Direct	0.0000%	0		0
Indirect				
Josephine Joy D. Caneba				
Direct	0.0000%	0		0
Indirect				
<b>Sub-Total</b>	<b>0.0000%</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Principal Stockholders**

Citimax Group, Inc.				
Direct	33.0490%	479,871,000		479,871,000
Indirect				
Golden Spin Realty, Inc.				
Direct	29.0683%	422,071,200		422,071,200
Indirect				
Billion Apex Development Ltd.				
Direct	5.1652%	74,999,000		74,999,000
Indirect				
<hr/>				
<b>Sub-Total</b>	<b>67.2825%</b>	<b>976,941,200</b>	<b>0</b>	<b>976,941,200</b>
<b>TOTAL</b>	<b>67.3548%</b>	<b>977,991,205</b>	<b>0</b>	<b>977,991,205</b>
<b>Total Number Of Shares Owned by the Public</b>		<b>474,008,800</b>	<b>0</b>	<b>474,008,800</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
Total Number of Shares Owned by the Public  
Total Issued and Outstanding Shares

$$\frac{474,008,800 \text{ shares}}{1,452,000,005 \text{ shares}} = \underline{\underline{32.6452\%}} \quad \underline{\underline{\text{Complied}}}$$

Number of Issued and Outstanding Shares	=	1,452,000,005
Number of Outstanding Shares	=	1,452,000,005
Number of Treasury Shares	=	
Number of Listed Shares	=	1,452,000,005
Number of Foreign Owned Shares	=	149,811,002
Foreign Ownership Level (%)	=	10.32%
Foreign Ownership Limit (%)	=	40%

**Note: Please observe the same cut-off date.**