



31 July 2014

MS. JANET A. ENCARNACION  
Head, Disclosure Department  
Philippine Stock Exchange  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion,

We advise that during the Annual Stockholders' Meeting of Oriental Peninsula Resources Group, Inc. (the "Corporation") held today, 31 July 2014, the following were elected directors for the ensuing year:

- (1) Caroline L. Tanchay
- (2) David Attewill
- (3) Irving Lin
- (4) Alonzo C. Espanola
- (5) Fernando B. Esguerra
- (6) Elmer C. Hernandez – Independent Director
- (7) Evelyn Tan Thai – Independent Director
- (8) Ferdinand M. Pallera

On the said meeting, the following matters were approved and/or ratified by the stockholders:

1. Approval of the Minutes of the Previous Stockholders' Meeting held on August 5, 2013;
2. Adoption of the Audited Financial Statements for the calendar year ended December 31, 2013;
3. Ratification of the PhP 926,500,000.00 Private Placement;
4. Issuance of shares subject of No. 3 and listing thereof in the Philippine Stock Exchange;
5. Approval of the majority of the minority to waive the requirement of rights or public offering regarding the PhP 926,500,000.00 Private Placement; and
6. Ratification and Confirmation of All Prior Acts, Resolutions and Decisions of the Board and Management;
7. Election of members of the Board of Directors; and
8. Appointment of R.R. Tan and Associates as External Auditor for calendar year 2014.

During the organization meeting of the new Board following the stockholders' meeting, the following were elected:

Ms. Caroline L. Tanchay	-	Chairman of the Board and President
Atty. Jose Marie E. Fabella	-	Corporate Secretary / Alternate Corporate Information Officer and Compliance Officer
Ms. Connie Minoza	-	Corporate Information Officer and Compliance Officer
Mr. Miguel De Regla	-	Chief Financial Officer
Ms. Amor Dionisio	-	Treasurer



The Board then elected the following committee members:

**REMUNERATION COMMITTEE**

Evelyn Tan Thai – Chairman  
Ferdinand M. Palleria  
Irving Lin

**NOMINATION COMMITTEE**

Elmer C. Hernandez – Chairman  
Alonzo C. Española  
Fernando B. Esguerra

**AUDIT COMMITTEE**

Elmer C. Hernandez – Chairman  
Alonzo C. Espanola  
Fernando B. Esguerra

Very truly yours,

**Atty. Jose Marie E. Fabella**  
Corporate Secretary/  
Alternate Corporate Information and  
Compliance Officer