



31 July 2014

MS. JANET A. ENCARNACION  
Head, Disclosure Department  
Philippine Stock Exchange  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion,

We advise that during the Annual Stockholders' Meeting of Oriental Peninsula Resources Group, Inc. (the "Corporation") held today, 31 July 2014, the following were elected directors for the ensuing year:

- (1) Caroline L. Tanchay
- (2) David Attewill
- (3) Irving Lin
- (4) Alonzo C. Espanola
- (5) Fernando B. Esguerra
- (6) Elmer C. Hernandez – Independent Director
- (7) Evelyn Tan Thai – Independent Director
- (8) Ferdinand M. Pallera

On the said meeting, the following matters were approved and/or ratified by the stockholders:

1. Approval of the Minutes of the Previous Stockholders' Meeting;
2. President's Report and Adoption of the Audited Financial Statements for the calendar year ended December 31, 2013;
3. Ratification of Board of Directors' Approval of the PHP 926,500,000.00 Private Placement;
4. Issuance of shares subject to No. 5 and listing thereof in the Philippine Stock Exchange;
5. Approval of the majority of the minority to waive the requirement of rights or public offering regarding the following:
  - a. Transactions resulting to the issuance by a listed company of new voting shares to any party or to any persons acting in concert amounting to at least ten percent (10%) but not more than thirty-five percent (35%) of the total issued and outstanding capital stock of the issuer through a single or creeping transaction within a twelve (12) month period from the initial disclosure. Such transactions may include private placements, share swaps, property for share swaps, or conversion of securities to equity.
  - b. Listing of shares subscribed by Related Parties as defined by the Revised Listing Rules of the Philippine Stock Exchange.
6. Ratification and Confirmation of All Acts, Resolutions and Decisions of the Board and Management;
7. Election of members of the Board of Directors;



8. Appointment of RR Tan and Associates External Auditor for calendar year 2014.

During the organization meeting of the new Board following the stockholders' meeting, the following were elected:

Ms. Caroline L. Tanchay	-	Chairman of the Board, President and President
Atty. Jose Marie E. Fabella	-	Corporate Secretary / Alternate Corporate
		Information Officer and Compliance Officer
Mr. Miguel De Regla	-	Chief Financial Officer
Ms. Amor Dionisio	-	Treasurer

The Board then elected the following committee members:

**REMUNERATION COMMITTEE**

Evelyn Tan Thai – Chairman  
Ferdinand M. Pallera  
Irving Lin

**NOMINATION COMMITTEE**

Elmer C. Hernandez – Chairman  
Alonzo C. Española  
Fernando B. Esguerra

**AUDIT COMMITTEE**

Elmer C. Hernandez – Chairman  
Alonzo c. Espanola  
Fernando B. Esguera

Very truly yours,

Atty. Jose Marie E. Fabella  
Corporate Secretary/  
Alternate Corporate Information Officer/  
Compliance Officer